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April 25, 2019

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



Signed and Filed: April 24, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- Affects PG&E Corporation
- Affects Pacific Gas & Electric Company
- Affects both Debtors

* All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)(Jointly Administered)

**ORDER PURSUANT TO 11 U.S.C. § 327(e)
AND FED. R. BANKR. P. 2014(a) AND
2016 AUTHORIZING THE DEBTORS TO
RETAIN JENNER & BLOCK LLP AS
SPECIAL CORPORATE DEFENSE
COUNSEL EFFECTIVE AS OF THE
PETITION DATE**

1 Upon the Application dated March 15, 2019 (the “**Application**”),¹ of PG&E Corporation
2 (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in
3 possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases (the
4 “**Chapter 11 Cases**”), for entry of an order, pursuant to section 327 of title 11 of the United States
5 Code (the “**Bankruptcy Code**”) and Rule 2014(a) and 2016 of the Federal Rules of Bankruptcy
6 Procedure (the “**Bankruptcy Rules**”), authorizing the Debtors to retain Jenner & Block LLP
7 (“**Jenner & Block**”) as special corporate defense counsel to the Debtors *nunc pro tunc* to the
8 Petition Date, all as more fully described in the Application; and this Court having jurisdiction to
9 consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334,
10 and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order
11 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the
12 Northern District of California (the “**Bankruptcy Local Rules**”); and consideration of the
13 Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and
14 venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper
15 notice of the Application having been provided to the parties listed therein, and it appearing that
16 no other or further notice need be provided; and this Court having reviewed the Application, the
17 Mehrberg Declaration and the Loduca Declaration; and upon the record of the Hearing (if any was
18 held) and all of the proceedings had before the Court; and this Court having found and determined
19 that the relief sought in the Application is in the best interests of the Debtors, their estates, creditors,
20 shareholders, and all parties in interest; and that the legal and factual bases set forth in the
21 Application establish just cause for the relief granted herein; and after due deliberation and
22 sufficient cause appearing therefor,

23 **IT IS HEREBY ORDERED**

- 24 1. The Application is granted as set forth herein.
25 2. The retention and employment of Jenner & Block as special corporate defense

27

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to
such terms in the Application.

1 counsel to the Debtors pursuant to section 327(e) and Fed. R. Bankr. P. 2014(a) and 2016, on the
2 terms set forth in the Application and in the Mehrberg Declaration, is hereby approved, effective
3 as of the Petition Date.

4 3. Jenner & Block is authorized to render the following services to the Debtor during
5 the pendency of these Chapter 11 Cases:

- 6 a) draft motions and briefs, appear at hearings, and otherwise represent the
7 Utility in connection with the probation and the monitorship resulting from
8 the criminal investigation and convictions relating to the natural gas
9 explosion that occurred in the City of San Bruno, California, on September
10 9, 2010 (the “**Criminal Case**”);
- 11 b) advise the Debtors in complying with the probationary measures imposed
12 in the Criminal Case;
- 13 c) advise the Debtors in connection with various regulatory and enforcement
14 matters involving the Federal Energy Regulatory Commission, Department
15 of the Interior, Federal Communications Commission, and other federal
16 agencies, and/or California state agencies, including the California Public
17 Utilities Commission;
- 18 d) conduct internal investigations and advise the Debtors with respect to
19 remediation of same, including in defending the Debtors in any regulatory
20 actions taken against the Debtors;
- 21 e) assist, as requested, with matters relating to the aforementioned services as
22 they may impact the Chapter 11 Cases; and
- 23 f) perform all other necessary legal services required by the Debtors during
24 the pendency of their Chapter 11 Cases.

25 4. Jenner & Block shall be compensated in accordance with, and will file, interim and
26 final fee applications for allowance of its compensation and expenses and shall be subject to
27 sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules,
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the Fee Guidelines, and any further Order of the Court;

5. Jenner & Block shall provide reasonable notice to the Debtors and the U.S. Trustee of any increase of its hourly rates.

6. Jenner & Block shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. Notice of the Application as provided therein shall be deemed good and sufficient notice of the Application.

9. In the event of any inconsistency between the Engagement Agreement, the Application and the Order, the Order shall govern.

10. The Court shall retain jurisdiction to hear and determine all matters arising from, or related to, the implementation of this Order.

** END OF ORDER **